

Importing Codesets - Summary

You can import standard codesets from the publicly-available codesets within EPPI Reviewer 4.

1. Click the **Edit Tools** button above the code tree.

The screenshot displays the EPPI Reviewer 4 interface. At the top, there are navigation tabs: 'Review home', 'References', 'Reports', 'Search & Classify', and 'Collaborate'. On the right side, there is a toolbar with 'Edit Tools', 'With this Code', and three icons (list, refresh, and save). Below the navigation tabs, there are two main sections. The left section, titled 'Review Items', contains buttons for 'Import Items' and 'Manage Duplicates', and a summary table:

Included:	Excluded:	Deleted:	Duplicates:
5724	0	119	119

The right section, titled 'Coding Progress', contains a 'Coding Tools' button and a refresh icon. Below this, there is a box with account expiration information: 'Your account expires on: 31 Dec 2022' and 'Current(shared) review expires on: 31 Dec 2022', with a 'Create Review' button. On the far right, there is a message: 'Review Contains no Coding Tools...' and a green button labeled 'Click Here' with a red circle around it, followed by the text 'to Import Coding Tools from templates.'

2. Select **Manually pick from Public codesets** then click the **Proceed** button.

This wizard will help you set up the Coding Tools in your review in just a few clicks. [Close/back](#)

You can pick your Coding Tools from a list of templates or manually copy individual codesets into your review.
In EPPI-Reviewer Coding Tool (or Codesets) are used to store most of the reviewing data so configuring your codesets correctly is an important step in setting up your review.
Coding Tools can be designed for all stages of the review process. They are used as create screening (inclusion/exclusion) tools, data extraction tools, quality assessment tools, risk of bias tools and virtually any other coding needed.
Coding Tools can are also be used to organise the review workflow and can be used to group together references according to organisational needs.
Coding Tools come in three types: Screening, Administrative and Normal, the latter being used for data-extraction and similar tasks.
Below you will find a list of Review Templates along with a description. Each template consists of a number of Coding Tools.

Please pick One Option:

Standard Review
Minimal Review
Manually pick from Public codesets...
Manually pick from your own codesets...

Description:

This option allows to pick and choose codesets manually from the list of public codesets.

3. Scroll to the relevant codeset and select it, then click the **Import Selected** button.

ePPI REVIEWER Beta Feedback Help Zak Ghouze Logout

Import Coding Tools

This screen allows you to select individual Coding Tool(s) to import into your review.
You can select a Coding Tool from the list below and see it displayed in the centre column.
The Coding Tools that are already in your review are displayed in the third column.

Available Coding Tools (public)

- New Prioritised Codeset
- RobotReviewer classifications
- Mixed Methods Appraisal Tool (MMAT), v 2018
- PROGRESS-Plus
- SIGN Information Scientist Sift**
- SIGN HSR Screen on Title & Abstract
- SIGN GROUP Sift
- SIGN Group Screening title and abstract
- SIGN Admin & Allocations

Coding Tool Preview:

- ▶ SIGN Information Scientist Sift

Review Contains no Coding Tools... Close/back

Cancel **Import Selected**

4. Click the **Close/back** button at the top-right of the screen to return to your review.

ePPI REVIEWER Beta **Import Coding Tools** [Feedback](#) [Help](#) Zak Ghouze [Logout](#)

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Coding Tool Preview:

- ▶ [SIGN Information Scientist Sift](#)

▶ [SIGN Information Scientist Sift](#) [Close/back](#)

5. You will see the codeset in the review.

Review home [References](#) [Reports](#) [Search & Classify](#) [Collaborate](#) [Edit Tools](#) With this Code

Review Items [Import Items](#) [Manage Duplicates](#)

Included: 0 **Excluded:** 0 Deleted: 0 Duplicates: 0

Coding Progress [Coding Tools](#)

Screening Tools:

- [SIGN Information Scientist Sift](#) 0 0

Your account expires on: 31 Dec 2022
Current review is private (does not expire).
[Create Review](#) [Setup Visualisations...](#)
[Site Admin...](#) Latest feedback: 15 Mar 2022

▶ [SIGN Information Scientist Sift](#)