


Codes and Codesets

1. Editing Codes

The screenshot displays the EPPI Reviewer Web interface. At the top, there are navigation tabs: Review home, References, Frequencies, Crosstabs, Search & Classify, and Collaborate. Below these are various action buttons: Import Items, Cluster, Coding Report, In/Exclude, Export to RIS, and Run Reports. A pagination bar shows 'Page: 1 of 61' with 'Next' and 'Last' buttons, and 'Showing 100 items of 6095'. A filter bar indicates 'Showing Included Items' with 'I', 'E', and 'D' buttons. The main content area is a table with columns: ID, Short title, Title, and Year. Two items are visible:

ID	Short title	Title	Year
37557947	025 Promoting Environmental...	025 Promoting Environmental Change through Campus Food Regulations to Support Healthy Eating in Taiwan's Elementary Schools	2012
37557948	22nd Marabou Symposium:...	22nd Marabou Symposium: the changing faces of vitamin D	2008

On the right side, there is a sidebar with a list of tools: Screen on Title & Abstract, Screen on Full Text, Allocations, Retrieval status, Data Extraction, DE2, and Risk Of Bias (Cochrane). The 'Edit Tools' button at the top of this sidebar is circled in red. A green 'Codeset' button is located at the bottom of the sidebar.











Edit Coding Tools


Feedback
Help
Zazi G
Logout

Import Coding Tool(s)
Add Coding Tool

Coding Tool(s) in Review:
Close/back

To Edit a node in the code tree, please select the desired node in the right-hand side tree.

- ▶  **Screen on Title & Abstract** ▼
- ▶  Screen on Full Text ▼▲
- ▶  Allocations ▼▲
- ▶  Retrieval status ▼▲
- ▶  Data Extraction ▼▲
- ▶  DE2 ▼▲
- ▶   Risk Of Bias (Cochrane) ▲








Edit Coding Tools

Feedback
Help
Zazi G
Logout

Import Coding Tool(s)
Add Coding Tool
Edit Coding Tool
Add Child

Coding Tool(s) in Review:
Close/back

Current code (or set) Name: **Screen on Title & Abstract**

- ▶  **Screen on Title & Abstract** ▼
- ▶  Screen on Full Text ▼▲
- ▶  Allocations ▼▲
- ▶  Retrieval status ▼▲
- ▶  Data Extraction ▼▲
- ▶  DE2 ▼▲
- ▶   Risk Of Bias (Cochrane) ▲

Import Coding Tool(s) Add Coding Tool **Edit Coding Tool** Add Child

Current code (or set) Name: **Screen on Title & Abstract**

Coding Tool Type: Screening. Coding Tool Name*
Screen on Title & Abstract

Locked? NO

Data Entry Mode: Comparison [Change](#)

Description (optional)

This codeset is for screening on Title and Abstract. It is constructed of Exclude and Include codes and has been set for normal coding.
The criteria shown are for example purposes only and would most likely change depending

[Save](#) [Cancel](#) [Delete Coding Tool...](#)

Coding Tool(s) in Review: [Close/back](#)

- ▶ **Screen on Title & Abstract** ▼
- ▶ Screen on Full Text ▼▲
- ▶ Allocations ▼▲
- ▶ Retrieval status ▼▲
- ▶ Data Extraction ▼▲
- ▶ DE2 ▼▲
- ▶ Risk Of Bias (Cochrane) ▲

2. Adding a child code

The screenshot displays the 'Add Child' coding tool configuration panel. At the top, there are four buttons: 'Import Coding Tool(s)', 'Add Coding Tool', 'Edit Coding Tool', and 'Add Child' (which is circled in red). Below these buttons, the current code name is 'Screen on Title & Abstract'. The 'Coding Tool Type' is 'Screening'. The 'Locked?' status is 'NO' with a blue toggle. The 'Coding Tool Name*' field contains 'Screen on Title & Abstract'. The 'Data Entry Mode' is 'Comparison', with a red 'Change' button next to it. A description box contains the text: 'This codeset is for screening on Title and Abstract. It is constructed of Exclude and Include codes and has been set for normal coding. The criteria shown are for example purposes only and would most likely change depending'. At the bottom of the panel are three buttons: 'Save' (green), 'Cancel', and 'Delete Coding Tool...' (red). To the right of the configuration panel is a sidebar titled 'Coding Tool(s) in Review:' with a 'Close/back' button. The sidebar lists several coding tools with expand/collapse arrows: 'Screen on Title & Abstract' (highlighted in blue), 'Screen on Full Text', 'Allocations', 'Retrieval status', 'Data Extraction', 'DE2', and 'Risk Of Bias (Cochrane)'.

Import Coding Tool(s) Add Coding Tool Edit Coding Tool Add Child

Current code (or set) Name: **Screen on Title & Abstract**

Code Type*

Include

Code Name*

Exclude on region

Description (optional)

Geographical area out of scope

Create Cancel

Coding Tool(s) in Review: Close/back

- ▶ **Screen on Title & Abstract** ▼
- ▶ Screen on Full Text ▼▲
- ▶ Allocations ▼▲
- ▶ Retrieval status ▼▲
- ▶ Data Extraction ▼▲
- ▶ DE2 ▼▲
- ▶ Risk Of Bias (Cochrane) ▲

3. Deleting a code

The screenshot displays the 'Coding Tool(s) in Review' interface. At the top, there are buttons for 'Import Coding Tool(s)', 'Add Coding Tool', 'Edit Coding Tool', and 'Add Child'. Below these, the current code name is 'Screen on Title & Abstract'. The 'Coding Tool Type' is 'Screening', and the 'Coding Tool Name*' is 'Screen on Title & Abstract'. The 'Locked?' status is 'NO'. The 'Data Entry Mode' is 'Comparison', with a 'Change' button next to it. A description field contains the text: 'This codeset is for screening on Title and Abstract. It is constructed of Exclude and Include codes and has been set for normal coding. The criteria shown are for example purposes only and would most likely change depending'. At the bottom, there are three buttons: 'Save', 'Cancel', and 'Delete Coding Tool...'. The 'Delete Coding Tool...' button is circled in red. On the right side, a list of coding tools is shown, including 'Screen on Title & Abstract', 'Screen on Full Text', 'Allocations', 'Retrieval status', 'Data Extraction', 'DE2', and 'Risk Of Bias (Cochrane)'. A 'Close/back' button is located at the top right of this list.

Import Coding Tool(s) Add Coding Tool Edit Coding Tool Add Child

Current code (or set) Name: **Screen on Title & Abstract**

Are you sure you want to delete 'Screen on Title & Abstract' and all its codes?
This will affect codes you have assigned to **21** items. All this coding will be deleted!

Coding Tool Type: Screening. Coding Tool Name*
Locked? NO YES

Data Entry Mode: Comparison

Description (optional)

This codeset is for screening on Title and Abstract. It is constructed of Exclude and Include codes and has been set for normal coding.
The criteria shown are for example purposes only and would most likely change

Coding Tool(s) in Review:

- ▶ Screen on Title & Abstract ▼
- ▶ Screen on Full Text ▼▲
- ▶ Allocations ▼▲
- ▶ Retrieval status ▼▲
- ▶ Data Extraction ▼▲
- ▶ DE2 ▼▲
- ▶ Risk Of Bias (Cochrane) ▲

4. Adding a codeset

Import Coding Tool(s) **Add Coding Tool** Edit Coding Tool Add Child

Current code (or set) Name: **Screen on Title & Abstract**

Coding Tool(s) in Review: [Close/back](#)

- ▶ **Screen on Title & Abstract** ▼
- ▶ Screen on Full Text ▼▲
- ▶ Allocations ▼▲
- ▶ Retrieval status ▼▲
- ▶ Data Extraction ▼▲
- ▶ DE2 ▼▲
- ▶ Risk Of Bias (Cochrane) ▲

Import Coding Tool(s) Add Coding Tool Edit Coding Tool Add Child

Current code (or set) Name: **Screen on Title & Abstract**

Coding Tool Type*
Standard
Standard
Screening
Administration

Type Description:
The Standard codeset type is used for regular coding such as keywording or data-extraction. This codeset type can contain multiple levels of child codes but cannot contain the special code types "Include" and "Exclude".

Coding Tool Name*
Data Extraction 2

Data Entry Mode: **Normal.**

Description (optional)
Further round of data extraction on topic list 2

Create Cancel

Coding Tool(s) in Review: Close/back

- Screen on Title & Abstract
- Screen on Full Text
- Allocations
- Retrieval status
- Data Extraction
- DE2
- Risk Of Bias (Cochrane)

5. Changing code mode

Import Coding Tool(s)
Add Coding Tool
Edit Coding Tool
Add Child

Current code (or set) Name: **Screen on Title & Abstract**

Coding Tool Type: Screening.

Locked? NO

Coding Tool Name*

Data Entry Mode: Comparison Change

Description (optional)

This codeset is for screening on Title and Abstract. It is constructed of Exclude and Include codes and has been set for normal coding. The criteria shown are for example purposes only and would most likely change depending

Save
Cancel
Delete Coding Tool...

Coding Tool(s) in Review: Close/back

- ▶ Screen on Title & Abstract ▼
- ▶ Screen on Full Text ▼▲
- ▶ Allocations ▼▲
- ▶ Retrieval status ▼▲
- ▶ Data Extraction ▼▲
- ▶ DE2 ▼▲
- ▶ Risk Of Bias (Cochrane) ▲

Import Coding Tool(s)
Add Coding Tool
Edit Coding Tool
Add Child

Current code (or set) Name: **Screen on Title & Abstract**

Coding Tool Type: Screening. Coding Tool Name*
 Locked? NO

Data Entry Mode: Comparison Change

This set is your current Screening Set (used for Priority Screening). Changing the data entry mode would require to review/update the Priority Screening settings. Unfortunately this feature is not currently implemented in the current App. To apply this change please use the full (Silverlight) version or EPPI-Reviewer 4.

Cancel

Description (optional)

This codeset is for screening on Title and Abstract. It is constructed of Exclude and Include codes and has been set for normal coding.

The criteria shown are for example purposes only and would most likely change

Save
Cancel
Delete Coding Tool...

Coding Tool(s) in Review: Close/back

- ▶ Screen on Title & Abstract ▼
- ▶ Screen on Full Text ▼▲
- ▶ Allocations ▼▲
- ▶ Retrieval status ▼▲
- ▶ Data Extraction ▼▲
- ▶ DE2 ▼▲
- ▶ Risk Of Bias (Cochrane) ▲

6. Code Wizard

This wizard will help you set up the Coding Tools in your review in just a few clicks. Close/back

You can pick your Coding Tools from a list of templates or manually copy individual codesets into your review. In EPPI-Reviewer Coding Tool (or Codesets) are used to store most of the reviewing data so configuring your codesets correctly is an important step in setting up your review.

Coding Tools can be designed for all stages of the review process. They are used as create screening (inclusion/exclusion) tools, data extraction tools, quality assessment tools, risk of bias tools and virtually any other coding needed.

Coding Tools can also be used to organise the review workflow and can be used to group together references according to organisational needs. Coding Tools come in three types: Screening, Administrative and Normal, the latter being used for data-extraction and similar tasks.

Below you will find a list of Review Templates along with a description. Each template consists of a number of Coding Tools.

Please pick One Option:

Standard Review
Minimal Review
Manually pick from Public codesets...
Manually pick from your own codesets...

Description:

This template contains a selection of codesets that most reviews would include. There are two screening rounds, an Allocations codeset, a Data Extraction and a Risk of Bias codeset. If in doubt, this template is your best choice. You will be able to edit the imported Codesets, remove the unwanted ones and/or add more.

Contains 6 Coding Tools...