





EPPI-Reviewer Web Demonstration

Online SSRU Workshop 12 June 2020

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@misc_nerd







EPPI-Reviewer Instructional Videos

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- Accessed through <u>EPPI-</u> Reviewer gateway or our YouTube channel.
- Video playlists available for General, ER4 and ER Web.
- Variety of ER Web topics, including:
 - Importing references
 - Editing coding tools
 - Screening/coding
 - **Running reports**
 - Interactive EGM



EPPI-Reviewer Web



https://eppi.ioe.ac.uk/eppireviewer-web

- Works with modern browsers (Firefox, Safari, Chrome).
- Works on web-enabled devices, e.g. smartphones and tablets.
- Uses the same data as ER4.





- Based on same tech as Google Docs and Gmail.
- It is not finished new functionalities appear regularly (roughly every 1-2 months).



Logging into EPPI-Reviewer Web

https://eppi.ioe.ac.uk/eppireviewer-web

	EPPI-Reviewer Web (Beta)			
	Username:		ΟΡΡΙ	
	Password:		CENTRE	
	Login Forgot Password?		Click here	
		_	Account.	
	Visit the EPPI-Reviewer Gateway		y Follow Us	
	for Account and Review Management, Documentation, Support and the RIS ex	xport utility.	on Twitter	
	For Cochrane Authors: click HERE to login with your Cochrane acc	count. More info		
Latest Changes:	Version: 4.11.1.1 21/	/02/2020	Weld	or
Version 4.11.1.1 is a c	quick, out-of-schedule release containing bugfixes for EPPI-Reviewer Web and	the first live deploy		

Academic (for testing / R&D)

Read More...

- 1. Enter your username.
- 2. Enter your password.
- 3. Click on 'Login'.
- 4. Select review by clicking on review name or 'Coding UI'.

Welcome to EPPI-Reviewer Web (beta).

This **Beta Application** provides an alternative interface to many common functionalities available in **EPPI-Reviewer 4**.



It works in modern web browsers and no longer requires the Silverlight plugin so it can be used on different devices such as desktops, laptops and tablets. Since it operates on the same data as EPPI-Reviewer 4, you can work on the same review using *either* application.

Although we are continuously adding more functionality to this version you may still need to to use the older Silverlight application for some functions, until they are added to the new version.

We encourage all users to provide feedback and suggestions by contacting EPPISupport@ucl.ac.uk.

			Create Review
ID	Review Name	Last Access: 🔸	Coding UI
7	A review for testing (Sergio)	09/03/2020	Coding UI
12392	Melissa Bond's example non-shareable review	07/02/2020	Coding UI





CREVIEWER Beta			Feedback Help Melissa Bond Logout
Review home References Frequencies	Crosstabs	Search & Classify	Collaborate
Review Items Import Items Manage	Duplicates		My Reviews L My Work L Sources L
Included: Excluded: 0 [189)eleted: 3	Duplicates: 3	
Coding Progress Coding Tools		• •	Your account expires or: 31/12/2020 Current review is private (does not expire).
Screening Tools:			Site Admin Latest feedbac: 4/23/2020
Association Screen on Title & Abstract	O	• 0	
🤱 Screen on Full Text	O	• 0	4
Standard Tools:			Similar layout to ER4 but ER4
🤱 Risk Of Bias (Cochrane)	Ø 0	ο Ο	My Info tab located within My
🤱 Data Extraction	O	• 0	Reviews and My Work buttons.
Administration Tools:			
Allocations	Ø 180	⊖ 0	
🤱 Retrieval status	Ø 0	• 0	

- Quick overview of included, excluded, deleted and duplicate items.
- Can also create a new review from here.



My Reviews panel

Лу Review	s↑ My Work↓ Sources↓			Lists the r have acce	eviev ess to
ID 21579	Review Name My new review	Last Access: 30/04/2020	Coding UI	Click on a switch to the second se	reviev
319	EPPI-Reviewer 4 demo	30/04/2020	Coding UI	Click on 'C	oding
14085	Engagement	30/04/2020	Coding UI	to a coding	only
19998 19183	Delphi Frank	28/04/2020 24/03/2020	Coding UI	work alloca	ations
C PPI REVIEWER	Community of Inquiny	EPP	-Reviewer Coding	Feedback Help Melissa Bo	ond Logou
Work	Allocation List		First Previous Page: 1	of 1 Next Last Showing 48 items of 48	View Options
Codes to	o apply Group Allocated Started	d Remaining	Showing work allocation remaining: G	Sroup 7	Year
Screen Title & Abstrac Compa	on Group 1 ₂₄₀ 140 ct rison	100	GO 🗌 I 43325827 Hung ((2009) Examining Online Learning Patterns with Data Mining Techniques in Peer Moderated and Teacher-Moderated	2009
Data Extract	Group 6 50 50	0	GO 🗌 I 43325828 Hungw	Courses vei (2019) A Close Look at Trust Among Team	2019

the reviews you access to.

- on a review name to n to that review.
- on 'Coding UI' to go oding only view.
- ler for this to work, allocations need to t up first.

Communitio

My Work panel



Sources panel

- Lists all imports, including imported files, PubMed searches within ER and manually created items.
- Items imported in one file can be deleted here if necessary.

My Reviews ↓ My Work ↓ Sources ↑						
S	SOURCE	ES in Review:				^
		Name	Items	Deleted	Duplicates	
	Delete	PubMed Search on 5/7/2020	476	0	25	
	Delete	pubmed-migraineAN-set.txt	10	0	2	
	Delete	PubMed Search on 5/26/202	0 477	0	453	
	Delete	Manually Created Items	2	0	0	

 Lists your work allocations for that particular review.

Click on the blue number in the Remaining column to go straight to a list of those items.



Click on the blue Help button to view contextual help.



Feedback button – please help us develop EPPI-Reviewer!



EPPI-Reviewer Web – Home Screen



 Coding Progress panel shows the coding tools within the review.

Screening tools

- Include/Exclude only
- One level of hierarchy
- Normal or comparison mode

Standard tools

- Multiple code types
- Multiple levels
- Normal or comparison mode

Administration tools

- Selectable/non-selectable
- Multiple levels
- Normal data entry mode only



Review home	References	Frequencies	Crosstabs	Search 8	k Classify	Collaborate
Review Ite	ms Import Items	s 🔻 Manage D	uplicates			
Included:	271 Exc	cluded: 0	Deleted:	905	Duplicates	: 7
Coding Pro	gress Coding To	ols 🔻 🛢				
Screening To	ols:		Со	mplete	Incomp	lete ^
🧏 Scre	en on Title & A	bstract		Ø 6	9 125	
Steve	n Startle			S	© 123	
Dona	ld Soluable			⊘ 1 ▼	Q 125	;

- Clicking on the name of a coding tool will show the coding progress.
- By clicking on a blue number, you will be taken to a list of those items in the References tab.







Click on the green 'Codes' button to open and close the coding tools



Creating coding tools







Importing coding tools



	III Beta	Edit Coding Tools	1.	Click on Import Coding Tool(s)
Import	Coding Tool(s) Add Coding Tool		2.	Choose the type of coding tool from the list.
То	Edit a node in the code tree, please select the o	lesired node in the right-hand side tree.	3.	Click on Proceed .
	C PPI REVIEWER Beta	Edit Coding Tools		Feedback Help Melissa Bond Logout
	This wizard will help you set up the Cod	ling Tools in your review in just a few clic	cs.	Close/back
	You can pick your Coding Tools from a list In EPPI-Reviewer Coding Tool (or Codeset important step in setting up your review. Coding Tools can be designed for all stage tools, quality assessment tools, risk of bia Coding Tools can are also be used to organeeds. Coding Tools come in three types: Screen Below you will find a list of Review Templa	of templates or manually copy individual co s) are used to store most of the reviewing da es of the review process. They are used as cr s tools and virtually any other coding needed unise the review workflow and can be used to ng, Administrative and Normal, the latter be ites along with a description. Each template	idesets ita so c eate scr l. group ing use consists	into your review. configuring your codesets correctly is an reening (inclusion/exclusion) tools, data extraction o together references according to organisational ed for data-extraction and similar tasks. s of a number of Coding Tools.
	Please pick One Option:	Description	:	
	Standard Review	This templa	te cont	tains a selection of codesets that most reviews
	Minimal Review	codeset, a [)ata Ext	traction and a Risk of Bias codeset. If in doubt,
	Manually pick from Public codesets	this templa	e is yo	ur best choice. You will be able to edit the

Contains 6 Coding Tools...

imported Codesets, remove the unwanted ones and/or add more.

Manually pick from your own codesets...





Importing public coding tools

Edit Coding Tools Feedl Coding Tool Preview: Image: Secret and Amage: Image: Amage: Amag Amage: Amag This screen allows you to select individual Coding Tool(s) to import Screen on Title & Abstract Screening on Title and Abstract into your review. You can select a Coding Tool from the list below and see it displayed EXCLUDE on date Screening on Full Report in the centre column. EXCLUDE on country & Keywording/mapping tool The Coding Tools that are already in your review are displayed in the EXCLUDE on target group Data extraction tool third column. EXCLUDE on intervention Allocation codes Available Coding Tools (public) EXCLUDE on evidence Retrieval status Screen on Title & Abstract INCLUDE for second opinion EGM Mapping tool template INCLUDE on title & abstract Screen on Full Text Report sets Cochrane Collaboration's tool f Retrieval status ROBIS: RoB in Systematic Revie Allocations Inductive Coding Risk Of Bias (Cochrane) Risk Of Bias (Cochrane) Data extraction (Home Office review guidelines) Data extraction (Home Office relation) 1. Choose a coding tool. EEF Toolkit main data extraction Screening Allocations Allocations and Admin 2. Preview it. Data Extraction 3. Click on **Import Selected**. EEF Toolkit main data extraction v 1.0 June 2019 EEF Toolkit effect size data extraction v 1.0 June 2018 You may need to scroll NICE Quality appraisal checklist - qualitative studies down to find it NICE Quality Appraisal Checklist – quantitative intervention studie CASP: 10 questions to help you make sense of qualitative research AMSTAR Risk of Bias - AMSTAR2

Import Selected



Creating child codes

Video: https://youtu.be/bGTyge_ySyA

il in the second second

CPPI REVIEWER Beta	Edit Coding Tools	Feedback Help Melissa Bond
Import Coding Tool(s) Add Coding Tool Edit Coding Tool Add Chil Current code (or set) Name: Screen on Title & Abstract	d	Coding Tool(s) in Review:
Code Type* Include Exclude Code Name* Description (optional)		 Allocations Retrieval status Retrieval status Risk Of Bias (Cochrane) Data Extraction
Create		

- 1. Select a coding tool or code in the panel on the right.
- 2. Click on Add Child.
- 3. Select Code Type, type in a code name and a description.
- 4. Click Create.



Editing child codes

Import Coding Tool(s) Add Coding Tool Edit Code Add Child	Coding Tool(s) in F
Current code (or set) Name: Group 1	 Association Screen on Title Abstract -
Code Type*	Screen on Full 1
Not selectable (no checkbo 🗡	 Allocations
Code Name*	 Screening Title a Abstract
Group 1	 Screening on Fu
Description (optional)	Group 1 -
	► Keywording 🖡
	 Data extraction
	🕨 🤱 Retrieval status
Update Move Delete Code	🕨 🧎 🚔 Risk Of Bias
Cancel	* *
	🕨 🔉 Data Extraction

- 5. To move a code, either use the blue up and down arrows, or click on **Move...**
- 6. Choose where to move the code to.
- 7. Click on Move!

1.	Select the code on the righ	٦t
	hand side.	

- 2. Click on Edit Code.
- 3. Type in the new code name.
- 4. Click on **Update**.





Changing coding tool data entry mode

CREVIEWER Beta	Edit Coding Tools	Melis: Feedb
[Import Coding Tool(s)]	Add Coding Tool Edit Coding Tool Add Child	Coding Tool(s)
Current code (or set)	Name: Screen on Full Text	P 29 DOPED O
Coding Tool Type: So Locked? NO	creening. Coding Tool Name* Screen on Full Text	 Risk O
Data Entry Mode: N	ormal Change	 Allocation Allocation Data extr
Description (option	Import Coding Tool(s) Add Coding Tool Edit Coding Tool	
This codeset is us		
constructed of Exc coding.	Coding Tool Type: Screening. Coding Tool Name* Locked? NO Screen on Full Text Data Entry Mode: Normal Change	
	Are you sure you want to change to 'Comparison' dat implies that you will have multiple users coding the sa this Coding Tool and then reconciling the disagreeme you have read the manual to check the implications o Cancel Yes, change to Comparison mode.	a entry? This ame item using ents. Please ensure if this.
17		

Video: https://youtu.be/6-T9oCIAsJI

- 1. Select the coding tool on the right hand side.
- 2. Click on Edit Coding Tool.
- 3. Click on the red **Change** button.
- 4. Confirm that you would like to change to comparison mode, by clicking on the red **Comparison** button.



Importing references

Review home	References	Frequencies Crosstabs			
Review Iter	n: Import Items	Manage Duplicates			
Included:	189	Excluded: 0			
Coding Progress Coding Tools					
Screening Tools:					
🧏 Scre	en on Title & Ab	ostract			

Review home tab

- Click on the Import items button
- The Import/Manage Sources page will be displayed.

		Import/Manage Sources	Melissa Bond Logout	
Manage Sources	Import Items	PubMed	SOURCES in Reviev Close/back	
]		20 items from ER3.txt	
Step 1: Choose file format and se Filter RIS PubMed		nd select file	PubMed 2/23/2011 14:06	
			csaresults.ris	
			EBSCOhost.txt	
			PubMed 2/23/2011 16:20	
RefWorks			Remove	
Web of Science	e			
psycINFO				
OVID RIS				

Select an import filter.

Find your file and click open.



Importing references

Manage Sources	Import Items	PubMed	
Step 2: Preview	w and import:		
Source Name		Date of search	^
Fl.txt		30-Apr-2020	L
Database (option	al)		~
Description (optio	onal)		
Notes (optional)			

Number of items to import will be displayed.

- Enter search details if desired, including string, database and date of the search.
- Click on the Show Preview button to see items for importing.
- Check to see if they appear as you would expect.
- Click Hide Preview to collapse.
- Click on Import to bring the items into your review.



Importing references



REVIEWER Beta			Import/Manage Sources	Feedback Help Melissa Bond Logout
Manage Sources	Import Items Pub	Med		SOURCES in Review: Close/bac
Source Name			Source Stats:	20 items from ER3.txt
Source Name			Items: 20 Import Date:	PubMed 2/23/2011 14:06
20 items from	ER3.txt		23/02/2011	csaresults.ris
Date of search			Items coded: 20 Is Deleted: false	EBSCOhost.txt
23-Feb-2011		F	Uploaded documents: 5 Duplicates: 0	PubMed 2/23/2011 16:20
			Masters of Outcomes: 7	Remove
Database (option	nal)		duplicates: 0	PubMed Search on 10/21/2015
Items from ER	Items from ER3		Deleted Items: 0	PubMed Search on 11/9/2015
Description (opt These are item Notes (optional)	ional) Is transferred from the d	emo re	eview in EPPI-Reviewer 3	 Also displayed. Clicking on one will show you the source information.
Save Changes	Delete Delete master item permanente 	d source s of dup शेy.	s that do not contain licates may be deleted ILJ 1159 x 454nx SC th	o return to the previous creen, click on Close/back in he top right-hand corner.



You can search PubMed directly from here. PubMed is a free resource that is developed and maintained by the National Center for Biotechnology Information (NCBI), at the U.S. National Library of Medicine (NLM), located at the National Institutes of Health (NIH).	Step 2: Preview and import back Show Preview Results: Total references = 12807 Source Name	Date of search: 01/05/2020
ep 1: Enter search string Search String	PubMed Search on 5/1/2020	Database: PubMed
dog and cat	dog and cat	
Search PubMed		
	Notes (optional)	

- Type in your search terms.
- Click Search PubMed and the items will be listed.
- Preview items and set the number to import (not too many!)
- Click Import to bring the items into your review.



Manually creating an item

Review home	References	Frequencies	Crosstabs	Search & Classify	
Review Iter	ms Import Item	s 🔻 Manage D	uplicates		
Included: 189	New Ret	ference Del	eted: 3	Duplicates: 3	> C II
Coding Prog	gress Coding To	ools 🔻 🛢		• •	> (
Scrooning Tor	ole				
CPPI REVIEWER Beta			Ec	lit Reference	
				Save and Close	
Ref. Type		× R	ef. type is REQUIR	ED Show option	nal fields? 🔴
Title					
Abstract					
Author(s)					
Parent Title					
Parent Authors					

Review home tab.

Fee

- Click on the black arrow next to Import Items.
- Click on New Reference.
 - Enter the citation details in the Edit Reference window.

- Be sure to select the correct reference type (e.g. journal article).
- When finished, clickSave and Close.



Managing duplicates



Review home References Frequencies Crosstabs Search & Classify Col Works similarly to ER4 – click on Review Items Import Items Manage Duplicates Manage Duplicates Manage Duplicates										
Included: 189 Excluded:	0	Deleted: 3	Duplicates:	3						
Coding Progress Coding Tools Coding Tools C										
Screening Tools:	<u>PPPI</u>	D .			Duplic	ates		Feedback	Help Meli	ssa Bond Logout
Association Screen on Title & Abstra	Done?		Short Title	Refresh Get	New Duplicates	Mark Automatica	illy 🔻			Close/back
🤱 Screen on Full Text	true	4304830	Salo (2011)	6 groups of pos	sible duplicates lo	aded (6 marked as co	mpleted)		0	
Standard Tools:	true	4304831	Liu (2010)	ID:	1224348	Coded count:	/	Uploaded Docs:	0	Pages:
	true	4304832	Garden (2010)	Pub Type:	Journal,		Date:	2011	Source:	PubMed
	true	4304833	Gandolfi (2010)		Article					2/23/2011 14:06
Completed	true	4304834	Bal (2009)	Authors(s):	rs(s): Salo Päivi M M; Calatroni Agustin ; Gergen Peter J J; Hoppin Jane A A; Sever Michelle L L: Jaramillo Renee : Arbes Samuel J SJ Jr: Zeldin Darryl C C:				A; Sever Michelle L	
completed droups are	true	4304835	Hsu (2010)	Title:	Allergy-relate and Nutrition	d outcomes in re Examination Sur	lation to vey 200	o serum IgE: Result 15-2006.	s from the	National Health
marked in green				Pub Name:	The Journal o	f allergy and clin	ical imm	nunology		
marked in green.				Item ID:	1224547	Coded count:	3	Uploaded Docs:	0	Pages:
				Pub Type:	Journal, Article	Similarity: 1.000	Date:	2011 February	Source:	PubMed 2/23/2011 16:20
				Authors(s):	s(s): Salo Päivi M M; Calatroni Agustin ; Gergen Peter J J; Hoppin Jane A A; Sever Michelle L L; Jaramillo Renee ; Arbes Samuel J SJ Jr; Zeldin Darryl C C;					
				Title:	Allergy-related outcomes in relation to serum IgE: Results from the National Health and Nutrition Examination Survey 2005-2006.				National Health	
				Pub Name:	The Journal o	f allergy and clin	ical imm	nunology		
				Marked As:	Duplicate	Not a Duplicate	Mark as	s Master		



References Tab



Review home	Referen	nces Frequencies	Crosstabs	Search & Classify	Collaborate		
Import Items	▼ Clus	ter Coding Report	İİ İn/Exclu	Lide Export to RIS	Run Reports		
First Prev	ious Pag	e: 1 of 2	Next Last Sh	owing 100 items of 107	View Options		
Showing Includ	ed Items					ED	
	D	Short titleî	Title			Year	
GO 🗌 I 🗄	86942162	A technology leader's (Caverly)	A technology le classroom in a l	eader's role in initiatir high school math clas	ng a flipped ss	2017	
GO 🗆 I 🗄	3057853	Abdelrahman	Flipped learning	g for ESL writing in a	Sudanese school	2017	

- 1. Click on View Options to customise your item view.
- 2. Change the Page size number, to change the number of items displayed on the page.
- 3. Click on **GO** next to an item to view that record.



Item Details

The EPPI-Reviewer Web Item Details interface is similar to ER4.

Coding panel	Navigation		Auto Advance
CERVIEWER Beta	Item Details		Feedback Help Mulissa Bond Logout
+ • •	First Previous Next Last Item 1 of 100	Show terr	ms? Auto Advance? Close/back
🔻 🤱 🖉 Zsreen on Title & Abstract	Item Details Arms and Timepoints PDF Coding Record		
	Ref. Type: Dissertation		Find on: Show optional fields?
EXCLUDE not flipped learning Info	A technology leader's role in initiating a flipp	bed classroom in a high school math clas	ss 🚺
EXCLUDE description of a tool Info	Abstract:		
EXCLUDE not primary research Info	A mixed methods study was conducted to measure the effectivene students watched videos of the teacher's lesson for homework whi	iss of a flipped classroom in a high school discrete mathema le completing problems during class. Two sections of the co	tics course. In the flipped classroom, urse were involved in the study, with one
EXCLUDE no student engagement Info	group receiving the treatment of a flipped classroom, while the oth	ner section remained a traditional classroom. In the tradition	al classroom, the teacher derivered
EXCLUDE not K-12 Info	processing algorithms and bin packing over a 2-week time period	homework. Students in both sections took a pre and post as to measure their performance in the class and to compare th	sessment on the content of the list he two groups. Members of the treatment
EXCLUDE no learning setting Info	group were also administered the Student Attitude Survey before a	and after the implementation of the flipped classroom to see	e if the treatment of a flipped classroom
INCLUDE for second opinion into	to participate in a focus group. The t test for independent samples	io scored with high performance—low engagement or low p indicated that the performance scores for the students who	received the treatment of the flipped
	classroom on the post assessment were significantly different (p <	.05) than were the scores of the control group. The paired sa	amples t test indicated the engagement
 R I I I I CALLERING R I I I I I I I I I I I I I I I I I I I	they liked or disliked the flipped classroom. The study results sugg	est a difference in the performance level of the students bet	ween the flipped classroom and the
A Screen on Full Text	traditional classroom; however, the student engagement did not ch	hange after the treatment of the flipped classroom. Further r	esearch should be conducted to determine
🕨 🤱 🖉 🗾 Data Extraction	If a longer time period will help students adjust to the change in in also be worth investigating.	struction. This study involved mainly high school seniors, so	eramining a different grade level would
A Section Complete	Author(s) Caverly Gregg ;		
Coding for map	Publ. Title		

Info box

One major difference - to edit an item record, you must click on the **Edit** button





Customise phrases

Show relevant and irrelevant terms



Add terms or change the style



Uploading PDFs



First Previo	ous Next Last Item 2 of 100			Show terms?	Auto Advance? Close/back		
tem Details Ref. Type: Journa Tobacco	Arms and Timepoints PDF al, Article 21 policies in California a	Coding Record and Hawaii and	sales of cigare	ette packs: a diff	Find on: Show optional fields? Terence-in-differences		Click on Upload at the bottom of the item record.
Abstract: OBJECTIVE: T California and were analyse and cigarette monthly ciga controlled fo cigarettes an Implementat CI=-0.83 to - packs sold re	To measure the association of raising d Hawaii, the first two states to imple ed for 11 states from January 2014 thr rette packs sold in California and Haw or year-month fixed effects, cigarette 1 d state marijuana laws, in addition to tion of T21 statewide was associated v -0.30) million monthly packs sold in H elative to mean values before the imp	the minimum legal age ment T21 statewide. Mi rough December 2018 (i n-differences regression waii, separately, compar tax rates, smoke-free air state demographic cha with a reduction of 9.41 lawaii, compared to regi lementation of T21. COI	of tobacco sales to 2 ETHODS: State month n=660). Monthly ciga on method was used to el to the western star laws, Medicaid cove racteristics (sex, age, (95% CI=-15.52 to - ional states. These tra NCLUSIONS: Raising	21 years (T21) statewide hly cigarette tax revenue arette packs sold were c o estimate the association ates that did not implen rrage of smoking cessat education, race/ethnici 3.30) million monthly pa anslate to a reduction o the minimum legal age	with monthly sales of cigarette packs in es from state departments of taxation onstructed using cigarette tax revenue on of statewide T21 policies with nent such policies. Both models were ion, minimum legal sales ages for e- ty and population size). FINDINGS: acks sold in California and 0.57 (95% f 13.1%-18.2%, respectively, in monthly for tobacco sales to 21 years could		Select the file you want to upload and click on Open. Your file will now appear at the bottom of the item
reduce cigare Author(s) Journal	ette sales as part of a comprehensive Ali FRM ; Rice K ; Fang X ; Xu X ; Tobacco control	tobacco control strateg	y that complements	and builds on proven a	pproaches to achieve this goal.		record, in the Documents panel.
Item is	Included	ID 45584063		Imported	45077370		•
Year	2019		ISSN	0964-4563 (Linking)		\triangleright	To view the PDF. click on
Short Title	Ali (2019)		Pages			,	the groop ave icon
Volume			Issue				the green eye icon.
Url							
DOI	10.1136/tobaccocontrol-2019-0550	031	Availability				To delete the PDF, click
Edition			Publisher			on the red trash icon	
Month	October		City	England			
Country			Institution				
Comments							
Created by: Me Source: E cigs a	elissa Bond Created on: and Smoking Cessation.txt	2/25/20 Documer	nts:				
		Id	Ref		File Name		Actions
Upload		482601	Ali (2019)		Systematic Review Process.pdf		Download





Video: https://youtu.be/9eP70M4a9iE

- 1. Click on the **green eye icon** to display the PDF.
- 2. Highlight the text in the PDF you want to code.

ld	Ref	File Name	Actions
484238	Alcala (2019)	Managing migraine with over-the-counter provision of triptans the perspectives and readiness of Western Australian community pharmacists.pdf	Oownload 🛍

- 3. Click on the code it should be assigned to.
- 4. Click on the **Highlight** button (Black with an A symbol).

Screen on Full Text	Item Details Arms and Timepoints PDC Coding Record
	Currently selected code: Australia
🕨 ิ 🗢 🗹 Retrieval status	\bigcirc \bigcirc \bigcirc 117%
🕨 🤱 😑 🗁 Risk Of Bias	
(Cochrane)	
🔻 🤱 😄 🔀 Data Extraction	
Study Design	Managing migrai 🕞 🛛 ver-the-counter
 Study Information 	Peer provision of tript porspectives and
▼ Country	readiness of Western Australian
Australia Info	community pharmacists
	Shaid Booth, Richard Parsons, Bruce Sunderland and Tin Fei Sim
	School of Pharmacy and Biomedical Sciences, Curtin University, Perth, WA, Australia



Inductive Coding





- parent code where you want to add the child code.
- 2. Click on the + icon.
- 3. Choose the code type.
- 4. Type in the code name.
- 5. Click on **Create**.





Coding Record



		lter	n Details		Feedback Help	Melissa Bond	Logout
+ • •	First Previous	Next Last	Item 1 of 100	Show ter	rms? 🗖 🔁 Auto	Advance? 🔲	Close/back
Codes Apply to:	Live Comparison						Hide
Whole Study \sim	Donald Soluable (•	Steven Startle 🤡				
► 🌆 🔿 🖌 Screen on Title &	- Exclude on targe	et group	e on date				
Abstract			sfsdf sdfasdf sdfsdfsdf				
 As a second secon	Item Details A	rms and Timepo	pints PDF	Coding Record			
Abstract							
🕨 🤱 😄 🗡 Screening on Full	Run Comparison		mparison				
Report	Coding Tool 1		Reviewe	r	Completed	Locked?	
Image: Maxwording/manning							

For a quick view of reviewer decisions within a coding tool:

- 1. Click on the coding tool in the codes panel.
- 2. Click on Live Comparison.

To toggle between Study Arms, click on the arrow next to Whole Study.





Coding Reports

Review home	References	Frequencies	s Crosstabs					
Import Items								
First Previous Page: 1 of 2 Next Last St								
Showing Include	Showing Included Items							
) Sho	ort titleî	Title					
GO 🗹 I 3	5942162 A te leac	echnology ler's (Caverly)	A technology le classroom in a					
GO 🗹 I 33	3057853 Abc	lelrahman	Flipped learnin					

Review home	References	Frequencies	Crosstabs	Search & Classify	Collabo	rate
Import Items	▼ Cluster Co	oding Report 🔻	In/Exclu	de Export to RIS 🔻	Run Repo	orts
□ Screen on	Title & Abstrac	t				
🗆 Full text re	etrieval					
🗆 Type & M	ethod					
□ Screen on	Full Text				JSON 1	report? 🗆
🗆 Data Extra	ction					Get Report
🗆 🛛 Data Extra	ction complete					Viow/Print
☑ Coding fo	r map					
□ Allocation	S					Close

Similar to a coding report in ER4.

- 1. Select the items to include.
- 2. Click on Coding Report.
- 3. Choose which coding tools to include.
- 4. Click the checkbox next to JSON report? to create a JSON report for an EGM.
 - 5. Click Get Report.

- 6. View/Print opens report tab.
- Click the blue save icon to save as a HTML file.

Video: <u>https://youtu.be/iGXgpb4bwFg</u>



Quick Question Reports

Review home	Referen	nces Frequencies		Crossta	bs	Search & Cla	
Import Items 🔻 Cluster Coding Report 💌 🛍 In/Exclude Export to R							
First Pre	evious Pag	je: 1	Quick Questior	Report	Shov	ving 100 items of	
Showing Inclu	ded Items						
	ID	Short	t title ↑	Title			
GO 🗹 I	36942162	A tecl leade	nnology r's (Caverly)	A techn math cl	ology ass	leader's role i	
GO 🗹 I	33057853	Abde	lrahman (2017)	Flipped	learni	ng for ESL wr	
GO 🔽 I	33465752	Abdu	l (2017)	Implem	entinc	the Flipped (

Similar to a configurable report in ER4.

- 1. Select the items to include.
- 2. Click the black arrow next to Coding Report.
- 3. Click on **Quick Question Report**.
- 4. Choose the parent/question code from any coding tool.



 Choose whether to include InfoBox text and line-by-line PDF coding.

- 6. Click Get Report.
 - View/Print opens report tab.

Video: <u>https://youtu.be/iGXgpb4bwFg</u>³²





Appears

below after

clicking on

Get Report

Close

View/Print

B

- Engagement
- Disengagement
- Outcomes

ltem	em Participant Subj Focus		Year Level	EdTech Tool Used	Get Repor
A technology leader's (Caverly) (ID:36942162)	-Students	-Maths	-Year 11 -Year 12	-Google Classroom -Videos (teacher made) -PowerPoint	Clicking
Abdelrahman (2017) (ID:33057853)	-Students	-ESL	-Year 8	-Videos (uncertain origin) -Self-assessment quizzes -Edmodo	will open it in a new tab.

Save report as HTML and open in Excel or Word.

Video: https://youtu.be/iGXgpb4bwFg

ltem	Participant Focus	Subject	Year Level	EdTech Tool Used
A technology leader's (Caverly) (ID:36942162)	-Students	-Maths	-Year 11 -Year 12	-Google Classroom -Videos (teacher made) -PowerPoint
Abdelrahman (2017) (ID:33057853)	-Students	-ESL	-Year 8	-Videos (uncertain origin) -Self-assessment quizzes -Edmodo
Abdul (2017) (ID:33465752)	-Students	-History	-Year 9	-Videos (uncertain origin) -Self-assessment quizzes
Al-Harbi (2016) (ID:33058203)	-Students	-ESL	-Unsure	-Edmodo -Videos (made by others)
Avery (2018) (ID:36942160)	-Students	-History -Biology	-Year 11	-Videos (uncertain origin) -Other LMS



Run ER4 Reports



Review home Refer	rences Frequencies	Crosstabs	Search & Classify	Collaborate
Import Items 🔻 Cl	uster Coding Report 🔻	In/Exclu	Ide Export to RIS	Run Reports
Items:	All selected items			
Order by:	Year		4. Choos	se the report.
Reports Standard Risk (Of Bias Outcomes		5. Click o	on Run/View.
Report Name:	[Please select]	1	Reports Standard R	isk Of Bias Outcomes
Display Options: Item Id Imported Id Short title Title			Report Name:	For coding map ~
Alignment:	● Horizontal ○ Ver	tical	Alignment:	Horizontal O Vertical
ect the items to	include in the re	eport.		

Run/view

Cancel

- 2. Click on Run Reports.
- 3. Choose how you want to order and display the data.





All items imported into a review are automatically marked as included.

Marking items as Include (I flag), Exclude (E) or Deleted (D), can help organise your review.

ust: Trust in Sources	of Tobacco Healt	h Information, Perceptions of 2019
		Year
		I E D
wing 100 items of 189	View Options	
de Export to RIS 🔻	Run Reports	
Search & Classify	Collaborate	

nces	Frequencies	Crosstabs Search & Classify Collaborate								
ter Co	ding Report 🔻	n/Exclude	Export to RIS	Run Reports						
	Assign documents as Included or Excluded									
	Assign thes	e items:	Selected documents $~~$							
	Assign as:		○ Included	• Excluded						
		Assign	n Cancel							
je: 1	of 2 Ne	xt Last Showi	ng 100 items of 189	View Options						

- These flags are NOT tied to any particular coding tool.
- You can list items by clicking on the I, E or D icons.

To change an item's flag:

- 1. Select the item(s)
- 2. Click the **In/Exclude** button for changing to I or E.
- Choose selected documents (or a specific code), change Assign as to Included or Excluded and click Assign.
- 4. To mark as D click the trash can icon. ³⁵



Frequency Report



Revi	ew home	References	Frequenc	ies Crossta	abs S	earch & Class	sify	Collaborate		Edit Tools	With this Code	Ŧ	2
G	et Frequencie ected (parent	es) Code:	Screen on T	itle & Abstract		Set	Curren	t code: Screen on Title & Abst	ract	 Screen Full te 	n on Title & Ab xt retrieval	stract	
Sele	ected Filter:					Set Filter	Clear F	ilter		 A Type of A Screen 	n on Full Text		
	Get frequer	cies for \bigcirc	Included	• Excluded						► 🧎 Data E ► 🤱 Data E	Extraction	plete	
	Show results	as: O	Table	\bigcirc Pie chart	⊖ Bar c	chart 🛛 🗹 Sh	ow 'Nor	ne of the codes above'		Codin	g for map		
	Code							Count		Code desci	ription:		
	EXCLUDE du	plicate						79		This codes Abstract. It	et is for screen is constructed	ing or of Ex	n T clu
	EXCLUDE no	t in English						3		coding.	aes and has be shown are for	en se exan	t to npl
	EXCLUDE no	t flipped learn	ing					279		only and w	ould most like	ly cha	ng

In the Frequencies tab, select the coding tool or parent code, click **Set** and then **Get frequencies**.

- Frequencies are only retrieved for one level of hierarchy.
- Clicking a blue number in the Count column will list those items.



Crosstab Report



Review home References	Freque	ncies C	rosstabs	Search & (Classify	Collaborate	9		Edit Tools With this Co
Get CrossTabsSelected X-Axis Code:YeSelected Y-Axis Code:TySelected Filter:Optional	ar pe of Article : filter by a	a specific	ccode		Set Set Set Filter	Current o	ode: Type of Ar	rticle	 Screen on Title & Full text retrieval Type & Method Type of Article Empirical Researc Year
	2012	2013	2014	2015	2016	2017	2018		Screen on Full Te
Book Chapter	0	0	2	0	1	5	0		 A Data Extraction A Data Extraction c
Dissertation	1	2	1	6	8	3	6		Coding for map
Journal Article	1	0	5	7	20	22	16		
Conference Paper	0	0	3	1	8	3	0		
Grey Literature	1	1	1	1	1	1	0		

- 1. Choose a parent code for the X-axis and the Y-axis by selecting the code in the Codes panel and clicking **Set**.
- 2. Click on Get Crosstabs.



Searching ER Web

Review home References Freque	encies Crosstabs Search & Cl	lassify Collaborate	1. Click on New Search.
New Search Refresh List Delete Selecte	ed Combine 🔻 Build Model Class	sify	2. Choose how you want to
Run Search	With this code 🗸	+	search for your items.
	•		3. Click on Run Search.
	 Screen on Title & Abstract 	Review home Refe	erences Frequencies Crosstabs Search & Classify
No Name	EXCLUDE outpicate EXCLUDE not in English EXCLUDE not flipped learning	New Search Refresh	List Delete Selected Combine Buil Model Classify AND
Edit Tools With this Code Assign Code	EXCLUDE description of a tool EXCLUDE not primary research EXCLUDE no student engageme	r 2324 N	OR Iot coded with: Codi NOT (excluded)
▼ 🤱 Screen on Title & Abstract	EXCLUDE no learning setting		
EXCLUDE duplicate	EXCLUDE not K-12		
EXCLUDE not in English			Combine searches with
EXCLUDE not flipped learning			boolean operators.
EXCLUDE not primary research			•
EXCLUDE no student engagement	Vou can also	soarch for i	tome with a specific
EXCLUDE no learning setting			
EXCLUDE not K-12	code by select	cting the co	de in the Codes panel,
INCLUDE for second opinion	and clicking o	on With this	s Code
INCLUDE on title & abstract			38



Collaborate tab



Re	view ho	me Reference	es Fre	equencies	s Cros	stabs	Search & Classify	Collaborate			
Distribute Work Create reference groups Create new code Create coding assignment Create comparison											
	Reviewers		Coding Assignments							Collapse	
	ID	Name	^	ID	Contact	Study Group	Codes to apply	Allocated	Started	Remaining	^ Delete
	1512 1572	Steven Startle Donald Soluable	Ŀ	1512	Steven Startle	Group 1 T&A	Screening on Title and Abstract	131	131	0	Delete
	1660	Alice Interest		1572	Donald Soluable	Group 1 T&A	Screening on Title and Abstract	131	131	0	Delete
	1752	11Patrick Puddle		1512	Steven	Group 2	Screening on Title	131	131	0	Delete
	649	Jeff Brunton		Startle	T&A	and Abstract					

Brings together work distribution tools.

- Create reference groups and coding assignments manually.
- > Allocate work using the new Distribute Work wizard.
- Create comparison reports.



Creating reference groups

_	Review home Referenc	es Frequencies Crosstabs Search & Classify Collaborate		
•	Distribute Work Create re	ference groups Create new code Create coding assignment Create comparison		
	Select from	All without any codes from this coding tool	HELPFUL TIP:	
	Select also from	Screen on Title & Abstract 🔻	Rename the group	
	Percentage of references	100 \checkmark Number of groups 5 \checkmark	codes created to	
	● Included ○ Exe	immediately, e.g.		
	Create codes	Allocations 💌	Group 1 Screen on	
	coding tool		T&A	
		Create		

- 1. In the Collaborate tab, click on Create reference groups.
- 2. Choose which items to include.
- 3. Choose the percentage of items and number of groups to include.
- 4. Choose where to create the codes.
- 5. Click on Create.





Coding Assignments Video: https://youtu.be/p8xkMk9KKWQ ID Study Group Codes to apply Allocated Started Remaining Contact 8451 Group 1 Screen on Screen on Title & Melissa 18 0 18 T&A 10% Abstract Bond



- In the Collaborate tab, click on Create coding assignment.
- 2. Choose the reference group to assign.
- 3. Choose the coding tool.
- 4. Choose the reviewer.
- 5. Click on **Assign**.





This will be demonstrated live shortly.

Review home References Frequencies	Crosstabs Search & Classify Collaborate							
Distribute Work Create reference groups Create new code Create coding assignment Create comparison								
Distribute work - Step 1: select the references to code.								
 This wizard will help you set up your coding as 1. Select the references to code 2. Choose the coding to be done 3. Assign the coding to each reviewer 	signments in 3 guided steps:							
1.1. Select your references:	[Please select]	Select the references based on previous coding, or all of the reference in your review.						
1.2. Included (I) or Excluded (E)?	Included	Restrict the selected references based on their (I) Include or (E) Exclude flag.						
1.3. Percentage of references:	100 Preview	Select a percentage of the references identified in steps 1.1 and 1.2. You must click "preview" to proceed.						



Creating comparison reports

Review home References Frequenc	ies Crosstabs Search & Classify Collaborate	1. In the Collaborate tab, click		
Distribute Work Create reference groups	Create new code Create coding assignment Create comparison	on create comparison.		
Reviewer 1		2. Choose the reviewers.		
Steven Startle	~	2 Chasses the ending teel		
Reviewer 2		3. Choose the coding tool.		
Melissa Bond 🧲	~	4. Filter: optional		
Reviewer 3 (optional)		5 Click on Create Comparison		
—	\sim			
Code set		6. Clicking on Run will open a		
Screen on Title & Abstract	· ·	report.		
Selected Filter:	Comparisons	Collapse		
Set Filter Clear Filter	Screen on Title & Abstract Steven Startle Donald Soluable	Group 1 T&A 4/23/2019 Run View Delete		
Create Comparison	Screen on Title & Abstract Steven Startle Donald Soluable Alice Inter	rest 3/11/2020 Run View Delete		
	Screen on Title & Abstract Steven Startle Donald Soluable	3/12/2020 Run View Delete		
	ison was created.			
7. Click on View to	Full Include/Exclude Only			
roconcilo	Agreements	Disagreements		
	Steven Startle Vs. Donald Soluable 58 / 125 (list)	plete & Lock 67 / 125 (list) Reconcile		

• Number of documents coded by Steven Startle: 125

• Number of documents coded by Donald Soluable: 131

• Number of documents coded by both Steven Startle and Donald Soluable: 125





If you need any help at all, we are here for you!

- EPPISupport@ucl.ac.uk
- Support forum: <u>https://eppi.ioe.ac.uk/cms/Default.aspx?tabid=2932</u>
- FAQ: <u>https://eppi.ioe.ac.uk/cms/Default.aspx?tabid=3384</u>
- YouTube: <u>https://www.youtube.com/user/EPPIReviewer4</u>

Questions / comments?