Moving a library from EndNote to Zotero: References and file attachments (PDFs)

If you have PDFs or other file attachments in your Endnote library, you may want to transfer these to Zotero along with the references themselves.

To do this, you need to save your exported Endnote Library .txt file in a very specific location, before importing it into Zotero.

1. Open your Endnote library. From the Edit menu, choose the **Select All** option. This will highlight all of the references in your Endnote library. If you only want to send part of your Endnote library, just highlight the particular references that you want to transfer.

2. Next, click File > Export.

3. A pop-up box will appear. This is where you choose a name for the file you are exporting, a file type and a destination to save it.

You need to save your exported Endnote .txt file into the **Endnote .data** file of your existing Endnote library. This will allow Zotero to find the necessary PDF files to attach to the imported records. You will find your Endnote **.data** file in the same location that your Endnote library file is saved (**.enl**).

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New Folder				Cancel	Save

Your Endnote .Data file will now look like this:

Name
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Moving from endnote to zotero.txt
🕨 📃 sdb
▶ 🛅 PDF

4. Open your Zotero library. Click on **File > Import**. Select "A file".

5. In the pop-up window, choose the .txt file you have saved into your Endnote .data file. Your Endnote references will be imported into your Zotero library, including attachments. To check that the PDFs/attachments have been imported along with your references, click the small arrow next to each reference $\stackrel{\text{P}}{=}$ in your Zotero library, this will show the attached PDF's, as in the below example.

► Evaluation of Intra	2021	Rector et al.	Hospital Pharmacy	07/07/2022,
Longitudinal cohor	2020	Liu et al.	Annals of Oncology	07/07/2022,
🔁 Liu-2020-Longit				07/07/2022,
▼ Development of th	2020	Ervin et al.	Clinical Obesity	07/07/2022,
🔁 Ervin-2020-Dev				07/07/2022,

Moving a library from EndNote to Zotero: *References only*

1. Open your Endnote library. From the Edit menu, choose the *Select All* option (or hit Cnrtl-A in Windows/ Cmd-A in a Mac). This will highlight all of the references in your Endnote library. If you only want to send part of your Endnote library, just highlight the particular references that you want to transfer.

2. Next, click *File* and select *Export*.

3. A pop-up box will appear. This is where you choose a name for the file you are exporting, a file type and a destination save it.

Save Location: can be anywhere you like, e.g. Desktop, My Documents, etc.

File name: Can be any name you choose.

Save As type: Text File (*.txt)

Output Style: click the Output Style drop-down menu, then *Select Another Style*. From the Style list scroll down to *Refman (RIS) Export* and click **Choose**.

RIS is a format common among reference management tools, and will allow your Endnote Library data to be read by Zotero.

Click *Save* to save this file to your selected location.

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15	 U Manchester U Melbourne U New South Wales Web of Science Core Collectio 	9 Crawford, R 10 Liu, Y. A.; Ji, 11 @ Grisham, J.; 12 Saraux, C.; S	; Gries, K. S.; J. X.; Almad Waddell, M.; Sydeman, W	2020The Par2021Compa2021Psycho2021Seabiro2022Characteria	tient Experience of Relapsed rison of p53 immunohistoch metric Properties of the Ass I-induced natural mortality o	I Refractory Multiple Myelo emical staining in differenti essment, Evaluation, and P of forage fish varies with fis

2. Go to the File menu on the Zotero toolbar, and choose Import from the pull-down menu

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3. Locate and select the file to be imported, and select **Open**.

4. A new collection will now be created in your Zotero library, with the same name as the file that was imported. All of the references should now be in your Zotero library.

Exporting an entire library

In Zotero, select the 'File' menu and choose **Export Library** from the pull-down menu.

<u>F</u> ile	<u>E</u> dit View <u>T</u> oo	ls <u>H</u>	elp		
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	<u>C</u> lose		Ctrl+W		
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	Export Library				
	Exit				

Choose the appropriate file type for your exporting needs:

- 1. **RIS** allows your citation information and any notes you have made about the item(s) to be exported.
- 2. If you want to export files such as PDFs, then choose **BibTeX** (this works well with EndNote and Mendeley).

Export		×
Format:	RIS	~
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Click 'OK'.

Navigate to the place you would like to save the file (eg your desktop). Name the file something that makes sense to you (and anyone you are wanting to share it with).

Exporting an individual collection

In the Zotero left pane, right-click on the library you want to export, and choose "Export Collection...".

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🧰 proquest crooke	🔯 Rename Collection
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PsycINFO ref 1	Delete Collection and Items
PsyicINFO ref 4	Export Collection Export Collec
🧰 ris	∃ = Create Bibliography from Collection
逼 SAGE Project: Literature Review	Generate Report from Collection
savedrecs1	Update citations

Choose the appropriate file type for your exporting needs:

- 1. **RIS** allows your citation information and any notes you have made about the item(s) to be exported.
- 2. If you want to export files such as PDFs, then choose **BibTeX** (this works well with EndNote and Mendeley).

Export		×
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Click 'OK'.

Navigate to the place you would like to save the file (eg your desktop). Name the file something that makes sense to you (and anyone you are wanting to share it with).

Exporting specific items

In the Zotero centre pane, select the item(s), right-click, and choose "Export Item(s)...".

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Gardening	Tophill and Winfield >
🤤 pericles_1467976010	New Subcollection
🤤 proquest crooke	🔀 Rename Collection
ProQuestDocuments-2017-11-07 (1)	Delete Collection
PsycINFO ref 1	Delete Collection and Items
🚞 PsyicINFO ref 4	Export Collection Export Collection
📴 ris	E Create Bibliography from Collection
📴 SAGE Project: Literature Review	Generate Report from Collection
savedrecs1	Update citations
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Choose the appropriate file type for your exporting needs:

- 1. **RIS** allows your citation information and any notes you have made about the item(s) to be exported.
- 2. If you want to export files such as PDFs, then choose **BibTeX** (this works well with EndNote and Mendeley).

Export	\times
Format: RIS	~
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Character Encoding:	
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OK Cancel	

Click 'OK'.

Navigate to the place you would like to save the file (eg your desktop). Name the file something that makes sense to you (and anyone you are wanting to share it with).

Moving a library to Zotero (except from EndNote)

- 1. Ensure the format of the file to be imported is either **RIS** or **BIBTEX**.
- 2. Go to the File menu on the Zotero toolbar, and choose Import from the pull-down menu.

<u>F</u> ile	Edit View Tools	<u>H</u> elp
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	New Note	
	New Collection	
	<u>C</u> lose	Ctrl+W
	Import	Ctrl+Shift+I
	Import from Clipboar	rd Ctrl+Shift+Alt+I
	Export Library	
	Exit	

3. Locate and select the file to be imported, and select **Open**.

4. A new collection will now be created in your Zotero library, with the same name as the file that was imported. The citation information should be completely loaded into your Zotero collection.